NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

The provisional allotment of Rights Shares with New Warrants (as defined herein) is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1998 and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of Rights Shares with New Warrants.



ASTRAL SUPREME BERHAD

ompany No. 442371-A)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 217,039,750 NEW ORDINARY SHARES OF RM0.20 EACH IN ASTRAL SUPREME BERHAD ("ASTRAL SHARE") ("RIGHTS SHARE") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ASTRAL SHARE HELD AS AT 5.00 P.M. ON 30 MAY 2013 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE, TOGETHER WITH UP TO 130,223,850 FREE DETACHABLE NEW WARRANTS ("NEW WARRANTS") ON THE BASIS OF THREE (3) NEW WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR ("RIGHTS ISSUE OF SHARES WITH WARRANTS")

Joint Underwriter

Adviser and Joint Underwriter



Joint Underwriter



IF APEX SECURITIES BERHAD (47680-X) A Participating Organisation of Bursa Malaysia Securities Berhad



To: Shareholders of Astral

The Board of Directors of Astral ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") dated 5 February 2013, the approval of Controller of Foreign Exchange (via Bank Negara Malaysia) dated 4 December 2012 and the Ordinary Resolution passed by the Company at the Extraordinary General Meeting convened on 13 March 2013, the number of Rights Shares with New Warrants as indicated below ("Provisional Allotment").

We wish to advise that the following Rights Shares with New Warrants provisionally allotted to you in respect of the Rights Issue of Shares with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form dated 30 May 2013 issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 30 May 2013 issued by the Company. Bursa Securities has already prescribed the securities of Astral listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the provisional allotment of the Rights Shares with New Warrants arising from the Rights Issue of Shares with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH NEW WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF SHARES WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH NEW WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with New Warrants, if any, on a fair and equitable basis and in the following priority:

- firstly, to minimise the incidence of odd lots:
- secondly, on the pro-rata basis to the entitled shareholders who have applied for the excess Rights Shares with New Warrants, taking into consideration their respective shareholdings in the Company as at the Entitlement Date, on a board lot basis;
- (iii) thirdly, on a pro-rata basis to the entitled shareholders who have applied for excess Rights Shares with New Warrants, taking into consideration the quantum of their respective
- (iv) fourthly, on a pro-rata basis to transferees and/or renouncees who have applied for excess Rights Shares with New Warrants, taking into consideration the quantum of their respective excess application, on a board lot basis; and
- lastly, in the event that there are still unsubscribed Rights Shares with New Warrants after allocating all the excess Rights Shares with New Warrants, the remaining unsubscribed Rights Shares with New Warrants will be subscribed by the Executive Director of Astral namely, Cherng Chin Guan, pursuant to his irrevocable and unconditional written undertaking.

Nevertheless, the Board reserves the right to allot any excess Rights Shares with New Warrants applied for under Part II of the Rights Subscription Form in such manner as it deems fit and expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis and that the intention of the Board as set out in (i) to (iv) above are achieved. The Board also reserves the right to accept any excess Rights Shares with New Warrants application, in full or in part, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER						

NUMBER OF SHARES HELD AT 5:00 P.M. ON 30 MAY 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF NEW WARRANTS PROVISIONALLY ALLOTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)	

IMPORTANT RELEVANT DATES:				
Entitlement date	:	Thursday, 30 May 2013 at 5:00 p.m.		
Last date and time for sale of provisional allotment of rights	:	Thursday, 6 June 2013 at 5:00 p.m.		
Last date and time for transfer of provisional allotment of rights	:	Tuesday, 11 June 2013 at 4:00 p.m.		
Last date and time for acceptance and payment	:	Friday, 14 June 2013 at 5:00 p.m.		
Last date and time for excess application and payment	:	Friday, 14 June 2013 at 5:00 p.m.*		
or such later date and time as the Roard of Astral may decide in its absolute discretion and announce not less than two (2) market days before the stinulated date and time				

By order of the Board Chua Siew Chuan (MAICSA 0777689) Chin Mun Yee (MAICSA 7019243) Company Secretaries

SYMPHONY SHARE REGISTRARS SDN BHD (378993-D) Level 6, Symphony House, Pusat Dagangan Dana 1 Jalan PJU 1A/46, 47301 Petaling Jaya Selangor Darul Ehsan, Malaysia Telephone no.: 603 7841 8000 Helpdesk Telephone no.: 603 7849 0777

Fax no.: 603 7841 8151/8152

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES WITH NEW WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH NEW WARRANTS PURSUANT TO THE RIGHTS ISSUE OF SHARES WITH WARRANTS (AS DEFINED HEREIN) OF ASTRAL SUPREME BERHAD ("ASTRAL" OR "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE, APPLICATION FOR EXCESS RIGHTS SHARES WITH NEW WARRANTS AND PAYMENT IS 5.00 P.M. ON 14 JUNE 2013 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE DIRECTORS OF ASTRAL. THIS FORM IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENT RIGHTS SHARES WITH NEW WARRANTS STANDING TO HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



ASTRAL SUPREME BERHAD

AFFIX A RM10.00 MALAYSIAN REVENUE STAMP HERE

(Company No. 442371-A) (Incorporated in Malaysia under the Companies Act, 1965) RENOUNCEABLE RIGHTS ISSUE OF UP TO 217,039,750 NEW ORDINARY SHARES OF RM0.20 EACH IN ASTRAL ("ASTRAL SHARE") ("RIGHTS SHARE") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ASTRAL SHARE HELD AS AT 5.00 P.M. ON 30 MAY 2013 AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE, TOGETHER WITH UP TO 130,223,850 FREE DETACHABLE NEW WARRANTS ("NEW WARRANTS") ON THE BASIS OF THREE (3) NEW WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR ("RIGHTS ISSUE OF SHARES WITH WARRANTS") The Board of Directors Astral Supreme Berhad (442371-A) PART I - ACCEPTANCE OF RIGHTS SHARES WITH NEW WARRANTS In accordance with the terms of this RSF and the Abridged Prospectus dated 30 May 2013, I/we hereby irrevocably accept the number of Rights Shares with New Warrants as stated below, which were provisionally allotted/renounced to me/us in accordance with and subject to the Memorandum and Articles of Association of the Company. TOTAL AMOUNT PAYABLE AT RM0.20 PER RIGHTS SHARE WITH NEW WARRANTS NUMBER OF RIGHTS SHARES WITH NEW WARRANTS ACCEPTED (RM) CDS ACCOUNT NO .: PART II - APPLICATION FOR EXCESS RIGHTS SHARES WITH NEW WARRANTS In accordance with the terms of this RSF and the Abridged Prospectus dated 30 May 2013, I/we hereby irrevocably apply for the number of excess Rights Shares with corresponding number of New Warrants, in addition to the Rights Shares with New Warrants which are provisionally allotted to and accepted by me/us as stated above, in accordance with and subject to the Memorandum and Articles of Association of the Company. TOTAL AMOUNT PAYABLE AT RM0.20 PER RIGHTS SHARE WITH NEW WARRANTS NUMBER OF EXCESS RIGHTS SHARES WITH NEW WARRANTS APPLIED FOR I/We authorise you to return without interest, the balance of my/our application money should my/our application for the excess Rights Shares with New Warrants be only partly successful or not successful at all by Ordinary Post to me/us at MY/OUR OWN RISK. **PART III - DECLARATION** I/We hereby confirm and declare that:-All information provided by me/us is true and correct;
All information is identical with the information in the records of the Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and I am 18 years of age or over. I am/We are resident(s) of Malaysia. I/We hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus dated 30 May 2013 and further confirm compliance with all the requirements for acceptance as set out therein. NAME AND ADDRESS OF APPLICANT Signature / Authorised signatory(ies) (in block letters as per Bursa Depository's record) (Body Corporate must affix their Common Seal) Contact Telephone No. Nationality / Place of incorporation ______ (office or mobile number) If the Applicant is a natural person (as per Bursa Depository's record) If the Applicant is a body corporate (as per Bursa Depository's record) NRIC No. Old: Company No./Registration No.: Passport No. (also state country): Race: (If Malaysian) Please tick (✓) where appropriate Type of Body Corporate Please tick (✓) where appropriate Government Agencies/Institutions/ Controlled by Indian Malay Non-Malaysians Statutory Bodies Controlled by Malaysians Others (specify) Chinese Others (specify) (Malays/Natives) Controlled by Malaysians (Non-Malays/Non-Natives)

^{*} Please delete whichever is not appropriate

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RIGHTS SUBSCRIPTION FORM ("RSF")

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 30 MAY 2013.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue of Shares with Warrants should be addressed to the share registrar of the Company, Symphony Share Registrars Sdn Bhd ("Share Registrar"), Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 30 MAY 2013 TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

This RSF, together with the Abridged Prospectus and Notice of Provisional Allotment ("NPA") for the Rights Issue of Shares with Warrants, is not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue of Shares with Warrants complies with the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled shareholders and/or their renouncees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their advisers as to whether the acceptance or renunciation (as the case may be) of their entitlements to the Rights Issue of Shares with Warrants would result in the contravention of any laws of such countries or jurisdictions. Astral Supreme Berhad ("Astral" or "Company") and TA Securities Holdings Berhad shall not accept any responsibility or liability in the event that any acceptance or renunciation made by entitled shareholders and/or their renouncees (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the entitled shareholders and/or renouncees (if applicable) are residents.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). A copy of the same, together with the NPA and RSF, have also been lodged with the Companies Commission of Malaysia, who takes no responsibility for the contents of these documents

Approvals for the Rights Issue of Shares with Warrants have been obtained from the Controller of Foreign Exchange (via Bank Negara Malaysia) vide its letter dated 4 December 2012 and from the reholders of Astral through the ordinary resolution passed at the Extraordinary General Meeting held on 13 March 2013. Approval-in-principle has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter 5 February 2013 for the admission of Rights Shares with New Warrants on the Official List of Bursa Securities and for the listing of and quotation for the Rights Shares, New Warrants and the new Astral Shares to be issued upon exercise of the New Warrants on the Main Market of Bursa Securities. The official listing of and quotation for Rights Shares with New Warrants will commence after, among others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the Central Depository System ("CDS") accounts of entitled shareholders and/or their renouncees (if applicable) have been duly credited and notices of allotment have been despatched to the successful applicants

Neither Bursa Securities nor the SC takes any responsibility for the correctness or accuracy of any statements made or opinions expressed herein. Admission to the Official List and quotation of the said securities on Bursa Securities are in no way reflective of the merits of the Rights Issue of Shares with Warrants.

This RSF, together with the Abridged Prospectus and NPA, have been seen and approved by our Board of Directors ("Board") and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

The provisionally allotted Rights Shares with New Warrants are prescribed securities pursuant to Section 14(5) of the Security Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depository) Act, 1991, Security Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository shall apply in respect of dealings of the provisionally allotted

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this documents, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 14 June 2013, or such extended time and date as our Board may decide at its absolute discretion. Where the closing date for acceptance is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date

FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH NEW WARRANTS

If you wish to accept the Rights Shares with New Warrants provisionally allotted to you, please complete Part I and Part III of this RSF and return this RSF, together with the appropriate remittance made in RM for the full amount in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made out in favour of "ASTRAL SUPREME RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name and address in block letters, your contact number and the CDS account number, for the full amount payable for the Rights Shares with New Warrants accepted, to be received by the Share Registrar, before 5.00 p.m. on 14 June 2013 (or such extended time and date as our Board may decide at its absolute discretion). Cheques or any other mode of payments are not acceptable.

If acceptance and payment for the Rights Shares with New Warrants provisionally allotted to you is not received by the Share Registrar by 5.00 p.m. on 14 June 2013, being the last time and date for acceptance and payment (or such extended time and date as may be determined and announced by our Board), such provisional allotment of rights will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Rights Shares with New Warrants not taken up, first, to applicants applying for excess Rights Shares with New Warrants in a fair and equitable manner and in the interest of the Company, and so as to minimise the incidents of odd lots.

The remittance must be made for the exact amount payable for the Rights Shares with New Warrants accepted (ROUNDED UP TO THE NEAREST SEN). No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in this RSF within eight (8) market days from the last date for acceptance and payment for the Rights Shares with New Warrants, or such other period as stipulated by Bursa Securities

APPLICATION FOR EXCESS RIGHTS SHARES WITH NEW WARRANTS

If you and/or your renouncee(s) (if applicable) wish to apply for excess Rights Shares with New Warrants in addition to those provisionally allotted to you and/or your renouncee(s) (if applicable), please complete Part II of this RSF (in addition to Parts I and III) and forwarding it (together with a <u>separate remittance</u> for the full amount payable in respect of the excess Rights Shares with New Warrants applied for) to the Share Registrar. Payment for the excess Rights Shares with New Warrants applied for) to the Share Registrar. Payment for the excess Rights Shares with New Warrants applied for) to the Share Registrar. Payment for the excess Rights Shares with New Warrants applied for should be made in the same manner described in note (ii) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "ASTRAL SUPREME EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with the name and address in block letters and CDS account number and contact number of the applicant to be received by the Share Registrar not later than 5.00 p.m. on 14 June 2013, being the last time and date for the excess Rights Shares with New Warrants acceptance and payment (or such extended time and date as may be determined and announced by our Board). No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in this RSF within eight (8) Market Days from the last date for acceptance and payment for the excess Rights Shares with New Warrants, or such other period as stipulated by Bursa Securities

In respect of unsuccessful or partially successful excess Rights Shares with New Warrants applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within fifteen (15) Market Days from the last date for application and payment for the excess Rights Shares with New Warrants by ordinary post to the address shown in the RSF at the applicant's own risk. Our Board shall allot the excess Rights Shares with New Warrants on a fair and equitable basis and in the following priority:

- (i)
- secondly, on the pro-rata basis to our Entitled Shareholders who have applied for the excess Rights Shares with New Warrants, taking into consideration their respective shareholdings in our (ii) Company as at the Entitlement Date, on a board lot basis;
- (iii) thirdly, on a pro-rata basis to our Entitled Shareholders who have applied for excess Rights Shares with New Warrants, taking into consideration the quantum of their respective excess application;
- fourthly, on a pro-rata basis to transferees and/or renouncees who have applied for excess Rights Shares with New Warrants, taking into consideration the quantum of their respective excess (iv) application, on a board lot basis; and
- lastly, in the event that there are still unsubscribed Rights Shares with New Warrants after allocating all the excess Rights Shares with New Warrants, the remaining unsubscribed Rights Shares with New Warrants will be subscribed by our Executive Director namely, Cherng Chin Guan, pursuant to his irrevocable and unconditional written undertaking.

(iv) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH NEW WARRANTS

If you wish to sell/ transfer all or part of your provisional allotment of the Rights Shares with New Warrants to your renouncee(s) (if applicable), you may do so immediately through your stockbroke without first having to request the Company for a splitting of the provisional allotment of the Rights Shares with New Warrants standing to the credit of your CDS accounts. To sell/transfer all or part of your provisional allotment of the Rights Shares with New Warrants on the open market of Bursa Securities or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your provisional allotment of the Rights Shares with New Warrants, you and/ or your renouncee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renouncee(s) (if applicable) must ensure that you have sufficient provisional allotment of the Rights Shares with New Warrants standing to the credit of your CDS account before trading.

The purchaser(s)/renouncee(s)/transferee(s) can collect a copy of this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, all Malaysian stockbroking companies, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at http://www.bursamalaysia.com.

If you have sold only part of the provisional allotment of the Rights Shares with New Warrants, you may still accept the balance of your provisional allotment of the Rights Shares with New Warrants by completing Parts I and III of this RSF.

GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
 Rights Shares with New Warrants subscribed by the shareholders and/or their renounce(s) will be credited into their respective CDS accounts as shown in the Bursa Depository's record of
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the provisional allotment of the Rights Shares with New Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the
- The Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.